



INTAKE FORM FOR CO-APPLICANT (PLEASE FILL OUT COMPLETELY AND BRING WHEN YOU COME)

First Name: _____ MI: _____ Last Name: _____ Suffix: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Home Phone: (____) ____-____ Work Phone: (____) ____-____ Cell Phone: (____) ____-____

Please circle the preferred phone number to call

Email: _____

Disabled? Y N Social Security Number: _____ - _____ - _____

Relationship to Client: Wife Husband Brother Sister Mother
 Father Friend Employer
 Other: _____

Education: None Primary School
 High School/GED Two Year Vocational Training
 Associates Degree Bachelors Degree
 Masters Degree Above Masters

Preferred Language: _____

Race & Ethnicity: _____
(Please include all that may apply)

Gender: M F Date of Birth (DOB): ____/____/____

Are you Head of Household? Y N Veteran? Y N Foreign Born? Y N
Disabled? Y N

CASE PROFILE

Liabilities

Please list any debts you have, including credit cards, auto loans, student loans, and childcare expenses. Do not include rent and utilities.

Debt (Creditor) Name	Monthly Payment	Current Balance

INCOME

Present Employer: _____ Start Date: _____
mm/dd/yyyy

Number of years in profession? _____ Are you a self-employee? [] Y [] N

Title: _____ Business Type: _____

Monthly Gross Income: \$ _____ Monthly Net Income: \$ _____

Employer Address: _____

City: _____ State: _____ Zip Code: _____

Contact Number: _____ Full Time [] Part Time []

Are you a farm worker? [] Y [] N

List Previous/Part-Time Employer (need the last three years of employment)

Business Name/Address	Start Date	End Date

OTHER INCOME

(Please fill in all that may apply)

Type	Monthly Income	Liquid Assets	Amount
AFDC		Checking	\$
Alimony		Savings	\$
Bonuses		CD's	
Child Support		Securities (stocks, bonds, etc.)	
Commissions		Retirement	
Dividends/Interest		Other Assets:	
Overtime			
SSI			

AUTHORIZATION

I authorize DHIC, Inc. Homeownership Center to:

- a. Pull my/our credit report to review my/our credit file at the time of individual counseling, for housing counseling in connection with my pursuit on a loan to purchase real property;
- b. Pull my/or credit report and review my/our credit file for informational inquiry purposes; and
- c. Obtain a copy of the HUD-1 Settlement Statement, Credit Report, Appraisal, and Real Estate Note (s) when I purchase a home, from the client or lender who made me/us a loan and /or the title company that closed the loan.
- d. Provide information to lender and government agencies in connection with our application for mortgage financing. Such information includes, with out limitation to credit history, employment history, bank statements and income tax returns, account information and information regarding the property being purchased.
- e. Contact client at address, telephone numbers and emails provided on the In-Take form.
- f. DHIC, Inc. may make Buyer Agent Referrals. If DHIC, Inc. refers you to a Buyer's Agent for representation, DHIC, Inc. will receive a \$750 referral fee upon closing from the Buyer's Agent.

I/We understate that any intentional or negligent representation(s) of the information contained on this form ma result in civil liability and/or criminal liability under the provisions of Title 18, United States Code, Section 1001.

Co-Applicant

Date

